

Serving the world in Debt Capital Markets

 <p>Kommunalbanken AUD 100Mn 4.50% 10Yr Joint Bookrunner</p> <p>July 2013</p>	 <p>Central Bank of Tunisia Samurai ¥22.4bn 10Yr Joint Bookrunner</p> <p>July 2013</p>	 <p>United Mexican States Samurai ¥80.6bn 3-6Yr Multi Tranche Joint Bookrunner</p> <p>July 2013</p>	 <p>Slovak Republic Samurai ¥30.0bn 3-5Yr Multi Tranche Joint Bookrunner</p> <p>June 2013</p>	 <p>Pohjola Bank Samurai ¥30.0bn 3-5Yr Multi Tranche Joint Bookrunner</p> <p>June 2013</p>	 <p>Nordea Bank AB Samurai ¥91.2bn 3-5Yr Multi Tranche Joint Bookrunner</p> <p>May 2013</p>
 <p>Rabobank Samurai ¥101.5bn 3-5Yr Multi Tranche Joint Bookrunner</p> <p>May 2013</p>	 <p>Québec Euroyen ¥5.0bn 15Yr Lead Manager</p> <p>March 2013</p>	 <p>KT Corporation Samurai ¥30.0bn 2-5Yr Multi Tranche Joint Bookrunner</p> <p>January 2013</p>	 <p>Agence Française de Développement EUR 300Mn 5Yr FRN Sole Bookrunner</p> <p>January 2013</p>	 <p>NRW Bank GBP 200Mn 4Yr FRN Joint Bookrunner</p> <p>January 2013</p>	 <p>BPCE Samurai ¥67.3bn 3-5Yr Multi Tranche Joint Bookrunner</p> <p>December 2012</p>
 <p>Rabobank Samurai ¥161.8bn 3-10Yr Multi-tranche Joint Bookrunner</p> <p>October 2012</p>	 <p>BFCM Samurai 21.7bn 2-5Yr Multi-tranche Joint Bookrunner</p> <p>September 2012</p>	 <p>Agence Française de Développement Reg S/Eurodollar Bonds USD 1.0bn 5Yr Joint Bookrunner</p> <p>September 2012</p>	 <p>Kommuninvest AUD 225Mn 4.75% 10Yr Joint Bookrunner</p> <p>August/September 2012</p>	 <p>Qatar Petroleum Samurai ¥85.0bn 10Yr Joint Arranger</p> <p>August 2012</p>	 <p>Busan Bank Samurai ¥24.7bn 1½-3Yr Multi-tranche Joint Bookrunner</p> <p>July 2012</p>
 <p>NWB GBP 200Mn 3.5Yr FRN Joint Bookrunner</p> <p>July 2012</p>	 <p>State of NRW GBP 500Mn 4Yr FRN Joint Bookrunner</p> <p>May/June/July 2012</p>	 <p>Korea Development Bank Samurai ¥30.0bn 2-5Yr Multi-tranche Joint Bookrunner</p> <p>June 2012</p>	 <p>EIB EUR 900Mn 2.5% 7Yr Joint Lead Manager</p> <p>May/June 2012</p>	 <p>Republic of Poland Retail Samurai ¥25.0bn 5Yr Sole Bookrunner</p> <p>May 2012</p>	 <p>Rabobank Samurai ¥120.0bn 3-5Yr Multi-tranche Joint Bookrunner</p> <p>May 2012</p>
 <p>KEXIM Samurai ¥100.0bn 2-5Yr Multi-tranche Joint Bookrunner</p> <p>May 2012</p>	 <p>CADES Euroyen ¥76.9bn 5Yr Joint Bookrunner</p> <p>April 2012</p>	 <p>UNEDIC EUR 300Mn 3% 7Yr Lead Manager</p> <p>April 2012</p>	 <p>Republic of Turkey Samurai ¥90.0bn 10Yr Joint Arranger</p> <p>March 2012</p>	 <p>NRW Bank GBP 500Mn 3Yr FRN Joint Bookrunner</p> <p>March 2012</p>	 <p>FMO Entrepreneurial Development Bank Samurai ¥20.0bn 5Yr Joint Bookrunner</p> <p>February 2012</p>

Daiwa

Capital Markets