Serving the world



International Finance Corporation Global Bonds USD 3.5bn 5Yr Joint Bookrunner

August 2013



Japan Bank for International Cooperation Global Bonds USD 3.5bn 5&10Yr Joint Bookrunner

July 2013



International Finance Facility for Immunisation RegS/144A Bonds USD 700m 3Yr FRN

Joint Bookrunner
June 2013

EUROFIMA

Eurofirma RegS Bonds

USD 500m 3Yr FRN Joint Bookrunner

June 2013



NRW.BANK RegS Bonds USD1.0bn 5Yr Joint Bookrunner

May 2013



Erste Abwicklungsanstalt RegS Bonds USD 600m 3Yr FRN Joint Bookrunner

May 2013

SEK

Swedish Export Credit Corporation Global Bonds USD1.3bn 5Yr Joint Bookrunner

March 2013

FMO

FM0 RegS Bonds USD 500m 5Yr Joint Bookrunner

February 2013



CDC RegS Bonds USD 1.0bn 3Yr

February 2013



State of North Rhine-Westphalia USD 1.0bn 2Yr Joint Bookrunner

Feb-Aug 2013



Korea Development Bank Global Bonds

USD 1.0bn 3&5Yr Joint Bookrunner

January 2013



Caisse d'Amortissement de la Dette Sociale RegS/144A Bonds

USD 3.5bn 5Yr Joint Bookrunner

January 2013



Kommunalbanken AS RegS/144A Bonds USD 2.0bn 5Yr Joint Bookrunner

January 2013



Kommunekredit RegS Bonds

USD 1.25bn 5Yr Joint Bookrunner

January 2013



Inter-American
Investment Corporation
EMTN RegS
USD 350m 3Yr FRN

November 2012



Eurofima RegS Bonds USD 500m 3Yr FRN Joint Bookrunner

September 2012



Agence Française de Développment RegS Bonds

USD 1.0bn 5Yr Joint Bookrunner

September 2012



Central Bank of Tunisia

¥22.4bn 10Yr Joint Arranger

July 2013



United Mexican States Samurai ¥80.6bn 3-6Yr Multi Tranche

July 2013



Slovak Republic Samurai ¥30.0bn 3-5Yr

June 2013



Pohjola Bank Samurai

¥30.0bn 3-5Yr Multi Tranche Joint Bookrunner

June 2013



Nordea Bank AB Samurai

¥91.2bn 3-5Yr Multi Tranche

Joint Bookrunner
May 2013



Rabobank Samurai ¥101.5bn 3-5Yr Multi Tranche Joint Bookrunner

May 2013



KT Corporation Samurai ¥30.0bn 2-5Yr Multi Tranche Joint Bookrunner

January 2013



BPCE Samurai ¥67.3bn 3-5Yr Multi Tranche

Joint Bookrunner
December 2012



Rabobank Samurai ¥161.8bn 3-10Yr Multi-tranche Joint Bookrunner

October 2012



BFCM Samurai 21.7bn 2-5Yr Multi-tranche Joint Bookrunner

September 2012



Qatar Petroleum Samurai ¥85.0bn 10Yr Joint Arranger

August 2012



Capital Markets