

# USD Deals FY 2020-2021



**SuMi TRUST**  
Sumitomo Mitsui Trust Bank Ltd

**144A/RegS**  
USD 2.25bn 3 & 5Yr  
(\$1.75bn 0.850% 3Yr / \$500mn 1.55% 5Yr Green Bond)

**Joint Lead Manager**

March 2021



**KOMMUNEKREDIT**

**KommuneKredit**

**RegS Bonds**  
USD 1.0bn 0.50% 5Yr

**Joint Lead Manager**

January 2021



**DBJ**

**Development Bank of Japan Inc**

**144A/RegS Bond**  
USD 1.0bn 1.25% 10Yr

**Joint Lead Manager**

January 2021



**JBIC**

**Japan Bank for International Cooperation**

**Global Bond**  
USD 1.5bn 1.25% 10Yr

**Joint Lead Manager**

January 2021



**NEXCO CENTRAL**

**Central Nippon Expressway Company Ltd**

**RegS Bond**  
USD 400mn 0.894% 5Yr

**Climate Resilience Bond**

**Joint Lead Manager**

November 2020



**NWB BANK**

**Nederlandse WaterschapsBank N.V.**

**RegS/144A Bond**  
USD 1bn 0.50% 5Yr

**SDG Housing Bond**

**Joint Lead Manager**

November 2020



**European Bank for Reconstruction and Development**

**Global Bond**  
USD 1.5bn 0.50% 5Yr

**Joint Lead Manager**

November 2020



**SuMi TRUST**

**Sumitomo Mitsui Trust Bank Ltd**

**RegS**  
EUR 850mn 0.01% 7Yr

**Joint Lead Manager**

October 2020




**European Bank for Reconstruction and Development**

**Global Bond**  
USD 1.5bn 0.50% 5Yr

**Joint Lead Manager**

November 2020



**SuMi TRUST**

**Sumitomo Mitsui Trust Bank Ltd**

**RegS**  
EUR 850mn 0.01% 7Yr

**Joint Lead Manager**

October 2020



**DBJ**

**Development Bank of Japan Inc**

**RegS**  
EUR 700mn 0.01% 4Yr Sustainability Bond

**Joint Lead Manager**

October 2020



**SuMi TRUST**

**Sumitomo Mitsui Trust Bank Ltd**

**144A/RegS**  
USD 2.0bn 3&5Yr  
(\$1.5bn 0.815% 3yr / \$500m 1.075% 5yr)

**Joint Lead Manager**

September 2020



**JBIC**

**Japan Bank for International Cooperation**

**SEC Registered**  
USD 1.5bn 0.375% 3Yr

**Joint Lead Manager**

September 2020



**NEXCO CENTRAL**

**Central Nippon Expressway Company Ltd**

**RegS**  
USD 400mn 0.886% 5Yr

**Joint Lead Manager**

September 2020



**JFM**

**Japan Finance Organization for Municipalities**

**144A/RegS**  
USD 1.5bn 0.625% 5Yr

**Joint Lead Manager**

August 2020



**CEB**  
COUNCIL OF EUROPE DEVELOPMENT BANK  
BANQUE DE DEVELOPEMENT DU CONSEIL DE L'EUROPE

**Council of Europe Development Bank**

**Global Bond**  
USD 500mn 0.250% 3Yr  
Response to COVID-19 Social Inclusion Bond

**Joint Lead Manager**

June 2020



**JBIC**

**Japan Bank for International Cooperation**

**SEC Registered**  
USD 2.0bn 3Yr

**Joint Bookrunner**

May 2020



**afcf**  
AGENCE FRANÇAISE DE DEVELOPEMENT

**Agence Française de Développement**


**RegS Bond**  
USD 2.0bn 0.750% 3Yr

**Response to COVID-19 Bond**

**Joint Lead Manager**

April 2020

# USD Deals FY 2019-2020



**State of North Rhine-Westphalia**  
FRN Tap  
USD 500mn 1½Yr  
Joint Bookrunner

January 2020



**Japan Bank for International Cooperation**  
SEC Registered  
USD 2.25bn 3Yr  
Joint Bookrunner

January 2020



**Nederlandse WaterschapsBank N.V.**  
144A/RegS  
USD 2.0bn 5Yr  
Joint Bookrunner

January 2020



**State of North Rhine-Westphalia**  
EUR 1bn 10yr / 1.5bn 20yr  
Public Benchmark 'Sustainability Bond'

November 2019



**Central Nippon Expressway Company Ltd**  
RegS Bonds  
USD 100mn 5Yr  
Joint Lead Manager

October 2019




**Asian Development Bank**  
Global Bonds  
USD 3.0bn 5yr  
Joint Lead Manager

October 2019



**Central Nippon Expressway Company Ltd**  
RegS Bonds  
AUD 350mn 5Yr  
Joint Lead Manager

September 2019



**African Development Bank**  
Global Bonds  
USD 2.0bn 3Yr  
Joint Bookrunner

September 2019



**Development Bank of Japan Inc**  
USD 1.80bn (5, 10yr)  
(\$800m FX 5yr / \$1bn FX 10yr)  
Joint Bookrunner

August 2019



**Federal State of North Rhine-Westphalia**  
RegS Bonds  
USD 1.0bn 2Yr FRN  
Joint Bookrunner

August 2019



**Inter-American Investment Corporation (IDB Invest)**  
FRN Tap  
USD 250mn 2Yr  
Joint Bookrunner

June 2019



**Kommunalbanken AG**  
144A/RegS  
USD 1.5bn 5Yr  
Joint Bookrunner

June 2019



**Japan Bank for International Cooperation**  
SEC-Registered  
USD 2.5bn 5Yr  
Joint Bookrunner

May 2019



**Swedish Export Credit Corporation**  
Global Bonds  
USD 1.0bn 2Yr  
Joint Bookrunner

April 2019



**Eurofima**  
RegS Bonds  
USD 500mn 3Yr FRN  
Joint Bookrunner

April 2019



**Japan Finance Organization for Municipalities**  
RegS / 144A Bonds  
USD 1.0bn 5Yr  
Joint Bookrunner

March 2019