

Public SRI Deals from 2019



SuMi TRUST
Sumitomo Mitsui Trust Bank Ltd

144A/RegS
USD 2.25bn 3 & 5Yr
(\$1.75bn 0.850% 3Yr / \$500mn 1.55% 5Yr Green Bond)

Joint Lead Manager

March 2021



NEXCO CENTRAL
Central Nippon Expressway Company Ltd

RegS Bond
USD 400mn 0.894% 5Yr

Climate Resilience Bond
Joint Lead Manager

November 2020



NWB BANK
Nederlandse WaterschapsBank N.V.

RegS/144A Bond
USD 1bn 0.50% 5Yr

SDG Housing Bond
Joint Lead Manager

November 2020



DBJ
Development Bank of Japan Inc

RegS
EUR 700mn 0.01% 4Yr Sustainability Bond

Joint Lead Manager


October 2020



Hungary
Samurai
¥62.7bn 3Yr, 5Yr, 7Yr Green & 10Yr Green

Joint Lead Manager

September 2020



CEB
COUNCIL OF EUROPE DEVELOPMENT BANK
BANQUE DE DEVELOPPEMENT DU CONSEIL DE L'EUROPE

Council of Europe Development Bank
Global Bond
USD 500mn 0.250% 3Yr

Response to COVID-19 Social Inclusion Bond
Joint Lead Manager

June 2020



afcd
AGENCE FRANÇAISE DE DÉVELOPPEMENT

Agence Française de Développement
RegS Bond
USD 2.0bn 0.750% 3Yr

Response to COVID-19 Bond
Joint Lead Manager

April 2020




IFC International Finance Corporation
WORLD BANK GROUP
Creating Markets, Creating Opportunities

International Finance Corporation
Kangaroo Bond
AUD 200mn 1.50% 15Yr

Social Bond in response to COVID-19
Sole Bookrunner

April 2020



State of North Rhine-Westphalia
EUR 1bn 10yr / 1.5bn 20yr

Public Benchmark 'Sustainability Bond'

November 2019



BNG
BNG Bank N.V.

AUD 15mn 10Yr Tap
'Renewable Energy Bond'


February 2019



BNG
BNG Bank N.V.

AUD 25mn 10Yr
'Renewable Energy Bond'

January 2019



BPCE
BPCE S.A.

Samurai
JPY 50bn 5 Yr
'Social Samurai Bond'

January 2019

Non-Public SRI Deals from 2019



African Development Bank
Private Placement
ZAR 75mn 5.00% 4Yr
Industrialize Africa Bond

March 2021

Vasakronan

Vasakronan AB
Private Placement
USD 15mn 2.285% 10Yr
Green Bond

February 2021



Banco Santander Chile
Private Placement
USD 50mn 0.71% 3Yr
Women SME Bond

February 2021



Crédit Agricole Corporate & Investment Bank
Uridashi
JPY 16.506bn
Green Uridashi Bonds

2021




European Bank for Reconstruction and Development
Private Placement
AUD 280mn 1.20% 10Yr
Green Transition Bond

January 2021




Green Equity Linked Uridashi Bonds: JPY 46.7bn
Green Plain Vanilla Uridashi Bonds: AUD 20.28mn / USD 6.99mn

2020




International Finance Corporation
Private Placement
AUD 20mn 1.50% 15Yr Tap
Social Bond

December 2020



International Finance Corporation
Private Placement
AUD 75mn 1.50% 15Yr Tap
Social Bond

December 2020



International Finance Corporation
Private Placement
AUD 75mn 1.50% 15Yr Tap
Social Bond

December 2020



International Finance Corporation
Private Placement
BRL 62mn Zero Coupon 3Yr
Social Bond

November 2020



International Finance Corporation
Private Placement
AUD 50mn 1.50% 15Yr Tap
Social Bond

November 2020

Vasakronan


Vasakronan AB
Private Placement
USD 10mn FRN 5.75Yr
Green Bond

October 2020



European Bank for Reconstruction and Development
Global MTN
USD 50mn 0.50% 5Yr Tap
Pandemic Bond
Sole Bookrunner

August 2020




International Finance Corporation
Private Placement
ZAR 240mn 3.40% 3Yr
Social Bond

August 2020




European Bank for Reconstruction and Development
Global MTN
USD 65mn 0.50% 5Yr Tap
Pandemic Bond
Sole Bookrunner

July 2020



African Development Bank
Global MTN
ZAR 80mn 6.57% 4Yr Tap
Light Up and Power Africa Bond
Sole Bookrunner

July 2020



African Development Bank
Global MTN
ZAR 150mn 0% 7Yr Tap
Improve the quality of life for the people of Africa Bond
Sole Bookrunner

July 2020

VASAKRONAN


Vasakronan AB
JPY 1.4bn 10Yr
Private Placement
JPY 'Green Bond'

March 2020



African Development Bank
ZAR 80mn 7Yr
Private Placement
'Improve the quality of life for the people of Africa'

January 2020



African Development Bank
ZAR 100mn 4Yr Tap
Private Placement
'Light up and Power Africa Bond'

January 2020



African Development Bank
BRL 30mn 3Yr
Private Placement
'Improve the quality of life for the people of Africa Bond'

December 2019



African Development Bank
JPY 300mn 30Yr
Private Placement
'Feed Africa Bond'

December 2019

VASAKRONAN

Vasakronan AB
EUR 30mn 20Yr
Private Placement
JPY 'Green Bond'

October 2019



Caisse des Dépôts et Consignations
USD 20mn 30Yr
Private Placement
'Social Housing Bond'

July 2019



African Development Bank
NZD 150mn 10Yr
'Light up and Power Africa Bond'

February 2019