

Your choice of a reliable & sustainable partner for funding diversification

USD Benchmark Mandates



Development Bank of Japan Inc
144A/RegS Bond
USD 1.0bn 1.25% 10Yr
Joint Lead Manager
January 2021



KommuneKredit
RegS Bonds
USD 1.0bn 0.50% 5Yr
Joint Lead Manager
January 2021



Japan Bank for International Cooperation
Global Bond
USD 1.5bn 1.25% 10Yr
Joint Lead Manager
January 2021



Republic of the Philippines
Global Bonds
USD 2.75bn
(\$1.25bn 1.648% 10.5Yr FX / \$1.5bn 2.650% 25Yr FX)
Joint Lead Manager
December 2020




Central Nippon Expressway Company Ltd
RegS Bond
USD 400mn 0.894% 5Yr
Climate Resilience Bond
Joint Lead Manager
November 2020



Nederlandse WaterschapsBank N.V.
RegS/144A Bond
USD 1bn 0.50% 5Yr
SDG Housing Bond
Joint Lead Manager
November 2020




European Bank for Reconstruction and Development
Global Bond
USD 1.5bn 0.50% 5Yr
Joint Lead Manager
November 2020



Sumitomo Mitsui Trust Bank Ltd
144A/RegS
USD 2.0bn 3&5Yr
(\$1.5bn 0.815% 3Yr / \$500m 1.075% 5Yr)
Joint Lead Manager
September 2020




Corporación Andina de Fomento
SEC Registered
USD 750mn 1.625% 5Yr
Joint Lead Manager
September 2020



Japan Finance Organization for Municipalities
144A/RegS
USD 1.5bn 0.625% 5Yr
Joint Lead Manager
August 2020



Mirae Asset Daewoo Co., Ltd.
RegS Bond
USD 600mn
(\$300mn 2.125% 3Yr / \$300mn 2.625% 5Yr)
Joint Lead Manager
July 2020




Council of Europe Development Bank
Global Bond
USD 500mn 0.250% 3Yr
Response to COVID-19 Social Inclusion Bond
Joint Lead Manager
June 2020



Henderson Land MTN Ltd
USD 500mn 2.375% 5Yr
Joint Lead Manager
May 2020



Agence Française de Développement
RegS Bond
USD 2.0bn 0.750% 3Yr
Response to COVID-19 Bond
Joint Lead Manager
April 2020



State of North Rhine-Westphalia
FRN Tap
USD 500mn 1½Yr
Joint Lead Manager
January 2020



Asian Development Bank
Global Bonds
USD 3.0bn 5yr
Joint Lead Manager
October 2019



African Development Bank
Global Bonds
USD 2.0bn 3Yr
Joint Lead Manager
September 2019



Kommunalbanken AS
144A/RegS
USD 1.5bn 5Yr
Joint Lead Manager
June 2019



Swedish Export Credit Corporation
Global Bonds
USD 1.0bn 2Yr
Joint Lead Manager
April 2019



Eurofima
RegS Bonds
USD 500mn 3Yr FRN
Joint Lead Manager
April 2019



Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V.
RegS Bonds
USD 500mn FRN 3Yr
Joint Lead Manager
August 2018



Bank Nederlandse Gemeenten
RegS / 144A Bonds
USD 2.0bn 2Yr
Joint Lead Manager
October 2017



Municipality Finance Plc
RegS/144A Bonds
USD 1.0bn 3Yr
Joint Lead Manager
July 2017

ESG Public Mandates



Central Nippon Expressway Company Ltd
RegS Bond
USD 400mn 0.894% 5Yr
Climate Resilience Bond
Joint Lead Manager

November 2020



Nederlandse WaterschapsBank N.V.
RegS/144A Bond
USD 1bn 0.50% 5Yr
SDG Housing Bond
Joint Lead Manager

November 2020



Development Bank of Japan Inc
RegS
EUR 700mn 0.01% 4Yr
Sustainability Bond
Joint Lead Manager

October 2020



Hungary
Samurai
¥62.7bn 3Yr, 5Yr, 7Yr Green & 10Yr Green
Joint Lead Manager

September 2020



Council of Europe Development Bank
Global Bond
USD 500mn 0.250% 3Yr
Response to COVID-19 Social Inclusion Bond
Joint Lead Manager

June 2020




Agence Française de Développement
RegS Bond
USD 2.06bn 0.750% 3Yr
Response to COVID-19 Bond
Joint Lead Manager

April 2020



International Finance Corporation
Kangaroo Bond
AUD 200mn 1.50% 15Yr
Social Bond in response to COVID-19
Sole Bookrunner

April 2020



State of North Rhine-Westphalia
EUR 1bn 10yr / 1.5bn 20yr
Public Benchmark 'Sustainability Bond'

November 2019



BPCE S.A.
Samurai
JPY 50bn 5 Yr
'Social Samurai Bond'

January 2019



Bank Nederlandse Gemeenten
USD 750mn 3Yr
Public Benchmark 'Sustainability Bond'

December 2017



Nederlandse WaterschapsBank N.V.
USD 500mn 4Yr
Public Benchmark 'Green Bond'

November 2017



Hanjin International Corporation
USD 300mn 3Yr
Public Benchmark 'Green Bond'

September 2017



Japan International Cooperation Agency
JPY 35bn 10 & 30Yr
Public Benchmark 'JICA Social Bond'

September 2016



Corporación Andina de Fomento
JPY 4.5bn 10Yr Samurai
'Water Samurai Bond'

February 2016

Tailor-Made ESG Mandates




European Bank for Reconstruction and Development
Private Placement
AUD 280mn 1.20% 10Yr
Green Transition Bond

January 2021



International Finance Corporation
Private Placement
AUD 75mn 1.50% 15Yr Tap
Social Bond

December 2020



Central American Bank for Economic Integration
Private Placement
NZD 72mn 1.075% 5Yr
COVID-19 Vaccine Bond

December 2020




World Bank
Private Placement
USD 48mn 1.60% 15NC3Yr
Sustainable Development Bond

November 2020

Vasakronan


Vasakronan AB
Private Placement
USD 10mn FRN 5.75Yr
Green Bond

October 2020




Green Equity Linked Uridashi Bonds: JPY 46.7bn
Green Plain Vanilla Uridashi Bonds: AUD 20.28mn / USD 6.99mn

2020




Banco Del Estado de Chile
Private Placement
JPY 10bn 0.50% 5Yr
Women Bond

September 2020



European Bank for Reconstruction and Development
Global MTN
USD 65mn 0.50% 5Yr Tap
Pandemic Bond
Sole Bookrunner

July 2020



African Development Bank
Global MTN
ZAR 150mn 0% 7Yr Tap
Improve the quality of life for the people of Africa Bond
Sole Bookrunner

July 2020




Inter-American Development Bank
Private Placement
AUD 50mn 1.285% 10Yr
Sustainable Development Bond

May 2020



Caisse des Dépôts et Consignations
USD 20mn 30Yr
Private Placement
'Social Housing Bond'

July 2019



State of North Rhine-Westphalia
EUR 50mn 20Yr
Private Placement
'Education Bond'

January 2018



Landwirtschaftliche Rentenbank
SEK 150mn 10Yr
Private Placement
'Renewable Energy Bond'

December 2017



Eurofima
USD 100mn 10Yr
Private Placement
'Environmentally Friendly Railway Bond'

March 2017

Daiwa

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